

6th August, 2026

BSE Limited

Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, **Mumbai** - 400001

Stock Code: 522122; Company Code: 2407

**Sub.: Unaudited Financial Results for the Quarter ended 30/06/2026; and
Outcome of Board Meeting**

Dear Sir/Madam,

Pursuant to the applicable requirements of Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to the cited subject matter, please find enclosed a copy of the cited financial results together with the Limited Review Report of statutory auditors thereto. Further, it is hereby confirmed that the Statutory Auditors have issued an unmodified review report in this regard.

Kindly note that these financial results, as reviewed & recommended by the Audit Committee, have also been considered and approved by the Board of Directors at their respective meetings held today.

Time of commencement of Board Meeting: 6:14 PM

Time of conclusion of Board Meeting: 7:29 PM

We hope that you would find the above in order and request you to take the same on records and disseminate it to public at large.

Your's truly,

For Voith Paper Fabrics India Limited



Deepak Behl
Company Secretary
ACS No.: 40924
Encl.: As stated.

Voith Paper Fabrics India Limited

CIN: L74899HR1968PLC004895

Registered Office: 113/114-A, Sector-24, Faridabad-121005, Haryana

Website: www.voithpaperfabricsindia.com; E-mail: voithfabrics.faridabad@voith.com; Phone: +91 129 4292 200; Fax: +91 129 2232 072

Stock Code - 522122; and Company Code - 2407

Statement of unaudited financial results for the quarter ended June 30, 2026:

(Rs. in million, except per share data and unless otherwise stated)

S No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited) [Refer to note 4]	(Unaudited)	(Audited)
1	Income				
	Revenue from operations	521.46	532.45	527.75	2,089.49
	Other income	47.07	49.93	48.09	191.45
	Total income	568.53	582.38	575.84	2,280.94
2	Expenses				
	a) Cost of materials consumed	113.38	115.51	119.83	486.81
	b) Purchases of stock-in-trade	54.61	54.56	54.94	201.68
	c) Changes in inventories of work-in-progress, stock-in-trade and finished goods	(9.73)	(11.67)	(3.77)	(41.16)
	d) Employee benefits expense	64.22	97.49	65.92	288.79
	e) Depreciation expense	36.11	36.94	36.54	149.70
	f) Finance costs	0.05	0.05	0.07	0.24
	g) Other expenses	137.99	155.03	134.14	591.53
	Total expenses	396.63	447.91	407.67	1,677.59
3	Profit before exceptional item and tax (1 - 2)	171.90	134.47	168.17	603.35
4	Exceptional item (Refer to note 8)	-	14.54	-	50.97
5	Profit before tax (3 - 4)	171.90	119.93	168.17	552.38
6	Tax expense				
	Current tax	45.85	33.80	44.55	153.79
	Deferred tax	(0.38)	(5.40)	(2.21)	(15.90)
	Total tax expense	45.47	28.40	42.34	137.89
7	Profit for the period / year (5 - 6)	126.43	91.53	125.83	414.49
8	Other comprehensive income / (loss)				
	Items that will not be reclassified to profit or loss				
	a) Re-measurement gains / (losses) on defined benefit plans, net	0.53	3.88	(0.34)	26.42
	b) Income tax impact	(0.13)	(0.98)	0.09	(6.65)
	Total other comprehensive income / (loss) for the period / year, net of tax	0.40	2.90	(0.25)	19.77
9	Total comprehensive income for the period / year (7 + 8)	126.83	94.43	125.58	434.26
10	Paid up equity share capital (face value of Rs. 10 each, fully paid up)	43.93	43.93	43.93	43.93
11	Other equity				4,193.13
12	Earnings per share (fully paid up equity share of Rs. 10 each)*				
	- Basic earnings per share	28.78	20.84	28.66	94.36
	- Diluted earnings per share	28.78	20.84	28.66	94.36

* Earnings per share is not annualised for the quarters ended June 30, 2026, March 31, 2026 and June 30, 2025.

Notes to statement of unaudited financial results:

- The above unaudited financial results for the quarter ended June 30, 2026 have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time.
- The unaudited financial results for the quarter ended June 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 6, 2026. The Statutory Auditors of the Company have conducted "Limited Review" of these results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and have issued an unmodified review conclusion.
- These unaudited financial results are being made available on the Bombay Stock Exchange website (URL: www.bseindia.com) and on the Company's website under "Investors Corner" link (URL: www.voithpaperfabricsindia.com).
- The figures for the quarter ended March 31, 2026 are balancing figures between the audited figures for the year ended March 31, 2026 and the published unaudited year to date figures for nine months ended December 31, 2025.

Voith Paper Fabrics India Limited

CIN: L74899HR1968PLC004895

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- 5 The operating segment of the Company is identified to be as "manufacturing and selling of felts", as the 'Chief Operating Decision Maker' ("CODM") reviews business performance at an overall Company level as one segment. Therefore, the disclosure as per Regulation 33(1)(e) read with the Clause (L) of Schedule IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable to the Company.
- 6 The Board of Directors of the Company in their meeting held on May 20, 2026, have recommended a final dividend @ 100% i.e. Rs. 10/- per equity share (face value of Rs. 10 per equity share) for the financial year ended March 31, 2026. The payment of final dividend is subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.
- 7 As on June 30, 2026, the Company has no subsidiary, associate or joint venture.
- 8 Effective November 21, 2025, the Government of India consolidated multiple existing labour legislations into a unified framework comprising four labour codes, collectively referred to as the "New Labour Codes". Under Ind AS 19, changes to employee benefit plans arising from these legislative amendments constitute a plan amendment, requiring recognition of past service costs immediately in the statement of profit and loss.

During the quarter and year ended March 31, 2026, an amount of Rs.14.54 million and Rs. 50.97 million respectively, was recognised and presented under exceptional item in the financial results.

The Company continues to monitor the finalization of the State Rules and any clarifications from the government on other aspects of the New Labour Codes and would provide appropriate accounting effect in the relevant period on the basis of such development as needed.

Place : New Delhi
Date : August 6, 2026



For Voith Paper Fabrics India Limited


R. Krishna Kumar
Managing Director
DIN: 05344619



Price Waterhouse Chartered Accountants LLP

Review Report

To
The Board of Directors
Voith Paper Fabrics India Limited
113/114 A, Sector-24,
Faridabad – 121005, Haryana

1. We have reviewed the unaudited financial results of Voith Paper Fabrics India Limited (the “Company”) for the quarter ended June 30, 2026 which are included in the accompanying ‘Statement of unaudited financial results for the quarter ended June 30, 2026’ (the “Statement”). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations, 2015”), which has been initialled by us for identification purposes.
2. This Statement, which is the responsibility of the Company’s Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



Price Waterhouse Chartered Accountants LLP, Building No. 8, 8th Floor, Tower - B, DLF Cyber City, Gurugram - 122 002
T: +91 (124) 6169910

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N).

5. The unaudited financial results of the Company for the quarter ended June 30, 2025 were reviewed by another firm of chartered accountants who issued an unmodified conclusion, vide their report dated August 06, 2025.

Our conclusion is not modified in respect of this matter.

For **Price Waterhouse Chartered Accountants LLP**
Firm Registration Number: 012754N/N500016



Rajiv Goyal

Partner

Membership Number: 094549

UDIN: 26094549MWQMFN1635

Place : Gurgaon

Date: August 06, 2026