

6th August, 2025

BSE Limited

Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001

Stock Code: 522122; Company Code: 2407

Sub.: Unaudited (Reviewed) Financial Results and Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to the applicable requirements of Regulations 30(2), 30(4), 30(6) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to the cited subject matter, please find enclosed the Unaudited Financial Results, together with an Unmodified Limited Review Report issued by the Statutory Auditor, for the first quarter ended on 30th June, 2025.

Kindly note that these financial results, as reviewed & recommended by the Audit Committee, have been considered and approved by the Board of Directors at their respective meetings held today.

Time of commencement of Board Meeting: 5:30 p.m.

Time of conclusion of Board Meeting: 07:55 p.m.

We hope that you would find the above in order and request you to take the same on records.

Thanking you,

Yours truly,

For Voith Paper Fabrics India Limited


C.S. Gugliani

Company Secretary

FCS No.: 4301

Encl.: As stated.



Voith Paper Fabrics India Limited

Registered Office : 113/114-A, Sector-24, Faridabad-121005, Haryana. CIN: L74899HR1968PLC004895

Phone: +91 129 4292 200; **Fax:** +91 129 2232 072; **E-mail:** voithfabrics.faridabad@voith.com **Website:** www.voithpaperfabricsindia.com

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Stock Code - 522122; and Company Code - 2407

Dear Sir / Madam,

We submit hereunder the standalone unaudited financial results for the first quarter ended on 30th June, 2025:

(INR in million, except per share data and unless otherwise stated)

Particulars	Quarter Ended			Year Ended
	30-06-2025	31-03-2025	30-06-2024	31-03-2025
	Unaudited	(Refer Note 2)	Unaudited	Audited
1	2	3	4	5
1 Revenue From Operations				
(a) Sale of products	516.71	515.83	444.27	1,868.88
(b) Sale of services	6.18	4.08	2.29	14.98
(c) Other operating income	4.86	5.36	4.39	18.41
Total Revenue from Operations (a + b + c)	527.75	525.27	450.95	1,902.27
2 Other income	48.09	38.69	40.27	163.96
3 Total Income (1 + 2)	575.84	563.96	491.22	2,066.23
4 Expenses				
(a) Cost of materials consumed	119.83	120.47	109.01	474.69
(b) Purchase of Stock-in-trade	54.94	33.58	64.47	170.27
(c) Changes in inventories of work-in-progress, finished goods and stock-in-trade	(3.77)	11.28	(35.68)	(26.80)
(d) Employee benefits expense	65.92	72.03	60.89	252.51
(e) Depreciation expense	36.54	34.72	31.77	131.38
(f) Finance cost	0.07	1.01	0.06	1.21
(g) Other expenses	134.14	138.13	123.63	525.71
Total Expenses	407.67	411.22	354.15	1,528.97
5 Profit before taxes (3 - 4)	168.17	152.74	137.07	537.26
6 Tax Expense				
(a) Current tax	44.55	32.03	36.34	135.08
(b) Deferred tax (credit)/charge	(2.21)	7.30	(1.88)	3.25
Total tax expense	42.34	39.33	34.46	138.33
7 Profit for the period after tax (5 - 6)	125.83	113.41	102.61	398.93
8 Other Comprehensive Income (OCI)				
I. Items that would not be reclassified subsequently to profit or loss:				
a) Actuarial gain / (loss) on employee benefits obligations	(0.34)	(1.71)	(0.41)	(1.35)
b) Income tax related to above items	0.09	0.43	0.10	0.34
Other Comprehensive Income (Net of tax) that will not be reclassified subsequently to profit or loss	(0.25)	(1.28)	(0.31)	(1.01)
9 Total Comprehensive Income for the period (7 + 8)	125.58	112.13	102.30	397.92
10 Paid-up equity share capital (Equity Share of Rs.10/- each, fully paid)	43.93	43.93	43.93	43.93
11 Other Equity				3,802.80
12 Earnings per share [Nominal value of shares Rs.10 (previous year Rs.10)]				
- Basic (In Rs.)	28.66	25.83	23.37	90.87
- Diluted (In Rs.)	28.66	25.83	23.37	90.87

Notes:

- The financial results have been prepared in accordance with Indian accounting standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016, as amended.
- The figures for quarter ended 31 March 2025 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figure upto the end of third quarter of the relevant financial year. Also the figures upto the end of third quarter had only been reviewed and not subjected to audit.
- The operating segment of the Company is identified to be as "manufacturing and selling of felts", as the 'Chief Operating Decision Maker' ("CODM") reviews business performance at an overall Company level as one segment. Therefore, the disclosure as per Regulations 33 (1) (e) read with the Clause (L) of Schedule IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable to the Company.
- The above unaudited results for the quarter ended 30 June 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th August 2025. An unmodified limited review report of the Statutory Auditors is being filed with the BSE Limited along with the above results and is also being made available on Company's website at https://voith.com/ind-en/Voith-Paper-Fabrics-India-Limited_Investors-Corner.htm and are also likely to be made available through 'Financial Results' link of 'Corporate Filings' section, under 'Corporate' link on the website of BSE Limited at <http://www.bseindia.com>.
- The Board of Directors of the Company in their meeting dated 22 May 2025, have recommended a final dividend of Rs.10/- per share (100% on an equity share of par value of Rs. 10/- each) for the year ended 31 March 2025. The payment of final dividend is subject to approved of the shareholders at the ensuing Annual General Meeting of the Company.



For Voith Paper Fabrics India Limited

R. Krishna Kumar
R. Krishna Kumar
Managing Director
DIN: 05344619

Place : New Delhi
Date : 6th August, 2025

Limited Review Report on unaudited financial results of Voith Paper Fabrics India Limited for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Voith Paper Fabrics India Limited

1. We have reviewed the accompanying Statement of unaudited financial results of Voith Paper Fabrics India Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it

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B S R & Co. LLP

Limited Review Report (*Continued*)
Voith Paper Fabrics India Limited

contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.: 101248W/W-100022



Ankush Goel

Partner

New Delhi

06 August 2025

Membership No.: 505121

UDIN:25505121BMLCPA9124